

Exhibit H

	1ST Qtr 2015	2nd Qtr 2015	3rd Qtr 2015	4th Qtr 2015	Total 2015
	Projection	Projection	Projection	Projection	Projection
<b>Pounds Sold</b>					
Fine Grind (80 Mesh & Above)	3,317,000	3,395,000	3,641,000	3,332,000	13,685,000
Other Crumb Rubber Sales	3,195,000	4,027,000	3,462,000	3,118,000	13,802,000
Surface Modified Rubber Sales	3,750,000	3,750,000	3,750,000	3,750,000	15,000,000
<b>Total Pounds Sold</b>	<b>10,262,000</b>	<b>11,172,000</b>	<b>10,853,000</b>	<b>10,200,000</b>	<b>42,487,000</b>
<b>Sales</b>					
Fine Grind (80 Mesh & Above)	1,683,000.00	1,704,000.00	1,758,400.00	1,539,000.00	6,684,400.00
Other Crumb Rubber Sales	862,650.00	1,087,290.00	934,740.00	841,860.00	3,726,540.00
Surface Modified Rubber Sales	2,812,500.00	2,812,500.00	2,812,500.00	2,812,500.00	11,250,000.00
Culling	22,770.00	22,770.00	22,770.00	22,770.00	91,080.00
Steel Sales	40,444.63	40,444.63	40,444.63	40,444.63	161,778.51
<b>Total Income</b>	<b>5,421,364.63</b>	<b>5,667,004.63</b>	<b>5,568,854.63</b>	<b>5,256,574.63</b>	<b>21,913,798.51</b>
<b>Cost of Sales</b>					
<b>Materials</b>					
<b>Feedstock</b>					
Outside Parties	62,745.13	70,348.05	67,681.55	62,227.27	263,000.00
1711	-	-	-	-	-
Buffings	131,487.44	147,415.76	141,632.09	130,402.21	551,137.50
Change in Inventory Balance	(65,000.00)	(10,000.00)	10,000.00	(60,000.00)	(125,000.00)
Surface Modified Rubber Sales Costs	937,500.00	937,500.00	937,500.00	937,500.00	3,750,000.00
Surface Modified Rubber Sales Royalty	187,500.00	187,500.00	187,500.00	187,500.00	750,000.00
Edge Logistics	-	-	-	-	-
Raw Materials Hauling	90,780.00	98,840.25	92,958.75	87,833.25	373,412.25
Finished Goods Hauling	44,826.00	62,813.00	59,762.00	47,820.00	214,821.00
Freight In-Outside Parties	-	-	-	-	-
Perishable Supplies	105,526.27	102,738.97	101,691.27	95,856.97	405,811.48
Passenger Tire Disposal	1,500.00	1,500.00	1,500.00	1,500.00	6,000.00
Production Labor Hourly Wages	229,415.25	240,026.03	238,500.72	238,028.85	945,968.85
Maintenance Labor Hourly Wages	83,304.20	88,102.00	88,844.04	86,876.80	345,127.04
Salaried Production Wages	28,496.00	28,152.00	27,324.00	27,324.00	109,296.00
Payroll Taxes	41,509.79	27,255.42	26,979.16	26,945.42	122,689.78
Employee Insurances - Net	46,735.35	48,735.35	46,735.35	46,735.35	186,941.40
<b>Total Cost of Sales</b>	<b>1,927,125.43</b>	<b>2,028,722.83</b>	<b>2,026,808.94</b>	<b>1,916,548.11</b>	<b>7,899,205.31</b>
<b>Gross Profit</b>	<b>3,494,239.20</b>	<b>3,638,281.80</b>	<b>3,542,045.68</b>	<b>3,340,026.51</b>	<b>14,014,593.19</b>
<b>Selling, General and Administrative Expenses</b>					
<b>Salaried Administrative Wages</b>					
Office Management	180,780.97	181,486.80	184,707.86	186,748.89	755,734.51
Quality Control	37,252.10	39,500.10	38,377.06	38,413.30	153,542.56
Customer Service	11,586.80	12,321.60	11,958.20	11,959.20	47,836.80
Traffic	37,678.60	39,947.40	39,212.45	39,185.40	156,023.85
ISO	12,172.80	12,933.60	12,553.20	12,553.20	50,212.80
Payroll Taxes	32,296.56	22,658.50	20,762.25	18,537.06	94,254.36
Employee Insurances - Net	22,451.19	22,451.19	22,451.19	22,451.19	89,804.76
Other Employee Benefits	2,175.28	2,175.28	2,175.28	2,175.28	8,701.13
Self-Funded Insurance	9,000.00	9,000.00	9,000.00	9,000.00	36,000.00
Outside Education	3,790.00	3,300.00	2,100.00	2,140.00	11,330.00
Packaging Supplies	235,371.62	238,172.78	247,560.66	240,748.37	961,853.40
Waste Disposal	13,320.00	13,550.00	13,320.00	13,458.24	53,648.24
Outside Services	8,610.00	8,850.00	9,300.00	7,881.82	34,841.82
Equipment Rental	66,131.81	66,131.81	66,131.81	66,131.81	264,526.44
Trailer Rental	158,993.51	158,993.51	158,993.51	158,993.51	635,974.06
Repairs	53,370.00	50,045.00	50,345.00	51,470.00	205,230.00
Repairs-Minor Maintenance	42,085.00	40,571.52	42,085.00	40,973.04	165,714.56
Warehousing Expenses	23,100.00	23,100.00	23,100.00	23,100.00	92,400.00
Rent Expense - Building	44,148.50	44,148.50	44,148.50	44,148.50	176,588.00
Lab Expense	7,335.00	2,745.00	3,775.00	2,794.00	16,649.00
Safety Supplies	2,232.00	1,702.00	1,782.00	1,862.00	7,578.00
Office Supplies	10,409.69	10,544.68	10,459.69	10,434.69	41,848.76
Telephone Expense	6,585.00	6,585.00	6,585.00	6,585.00	26,340.00
Insurance - Property and Casualty	29,732.04	29,997.50	30,997.50	31,487.50	122,224.54
Insurance - Worker's Compensation	9,449.16	9,449.16	9,449.16	9,449.16	37,796.64
Water/Sewer	29,700.50	15,721.13	11,049.00	11,049.00	67,519.63
Electric Expense	222,000.00	216,000.00	213,000.00	213,000.00	864,000.00
Gas Expense	15,000.00	15,000.00	15,000.00	15,000.00	60,000.00
Plant Rolling Stock Expense	18,135.00	11,855.00	15,155.00	13,355.00	58,600.00
Permits & Licenses	4,650.00	4,650.00	150.00	4,650.00	14,100.00
Auto Expenses	2,035.00	2,435.00	2,035.00	2,185.00	8,690.00
Travel Expense	1,750.00	3,350.00	3,300.00	3,700.00	12,100.00
Tax Expense	6,212.33	6,212.33	6,260.33	6,212.33	24,897.32
Other Supplies & Expense	6,774.99	5,964.99	6,368.99	6,074.99	25,183.96
Management Expenses	16,300.00	12,750.00	12,750.00	12,750.00	54,550.00
Depreciation	111,582.00	111,582.00	111,582.00	111,582.00	446,328.00
Bank Fees	2,400.00	2,400.00	2,400.00	2,400.00	9,600.00
Professional Fees	14,692.48	13,692.48	17,942.48	14,442.48	60,769.92
Interest Expenses	64,257.38	64,121.40	62,990.50	61,262.05	252,731.73
Other Income	-	-	-	-	-
<b>Total SG &amp; A Expenses</b>	<b>1,583,565.11</b>	<b>1,546,193.05</b>	<b>1,541,312.82</b>	<b>1,532,451.81</b>	<b>6,203,522.78</b>
<b>Net Income</b>	<b>1,910,674.09</b>	<b>2,092,088.75</b>	<b>2,000,732.87</b>	<b>1,807,574.70</b>	<b>7,811,070.41</b>
<b>EBITDA</b>	<b>2,086,513.47</b>	<b>2,267,792.15</b>	<b>2,175,305.77</b>	<b>1,980,518.75</b>	<b>8,510,130.14</b>

	1st Qtr 2014	2nd Qtr 2014	3rd Qtr 2014	4th Qtr 2014	Total 2014
Pounds Sold	2,879,222	3,395,000	3,641,000	3,332,000	13,247,222
Other Crumb Rubber Sales	1,168,205	5,027,000	3,462,000	2,118,000	14,775,205
Surface Modified Rubber Sales	2,700,000	22,770,000	22,770,000	22,770,000	75,000,000
Surface Modified Rubber Sales	21,250,000	21,250,000	21,250,000	21,250,000	85,000,000
Culling	21,250,000	21,250,000	21,250,000	21,250,000	85,000,000
Steel Sales	37,079,888	40,444,633	40,444,633	40,444,633	158,413,613
Total Income	2,129,874,055	2,972,154,633	5,493,454,633	5,256,574,633	15,846,097,949
Cost of Sales	82,301,007	70,348,005	67,581,555	62,227,277	282,555,844
Materials	-	-	-	-	-
Feedstock	-	-	-	-	-
Outside Parties	31,111,329	102,738,877	101,891,277	95,856,977	408,603,700
Freight In-Outside Parties	100,478,419	1,500,000	1,500,000	1,500,000	5,500,000
Perishable Supplies	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
Passenger Tire Disposal	234,701,333	240,026,033	228,500,720	224,028,855	951,254,941
Production Labor Hourly Wages	88,451,855	88,102,000	86,844,040	86,876,800	350,274,695
Maintenance Labor Hourly Wages	27,048,000	28,152,000	27,324,000	27,324,000	109,848,000
Salaries Production Wages	42,617,719	27,255,422	28,879,166	28,945,422	123,787,727
Payroll Taxes	43,834,586	48,735,335	48,735,335	48,735,335	189,041,011
Employee Insurances - Net	820,074,119	903,722,833	2,026,808,940	1,916,548,111	5,667,154,017
Total Cost of Sales	1,309,799,877	2,068,471,800	3,466,645,688	3,340,026,511	10,178,943,877
Gross Profit	820,074,119	903,722,833	2,026,808,940	1,916,548,111	5,667,154,017
Selling, General and Administrative Expenses	200,133,288	191,468,800	184,707,888	188,748,888	752,078,864
Office Management	37,011,817	39,500,100	38,377,000	38,413,200	154,102,117
Quality Control	12,200,800	12,321,600	11,859,200	11,999,200	48,440,800
Customer Service	38,334,937	38,871,400	38,212,450	38,185,400	153,604,222
Traffic	12,428,400	12,833,600	12,553,200	12,553,200	50,468,400
ISO	33,096,270	22,638,500	20,782,250	18,537,088	95,054,077
Payroll Taxes	21,184,111	22,451,119	22,451,119	22,451,119	86,537,568
Employee Insurances - Net	2,984,655	2,175,228	2,175,228	2,175,228	9,510,418
Other Employee Benefits	13,237,981	9,000,000	9,000,000	8,000,000	40,237,981
Self-Funded Insurance	3,981,000	2,100,000	2,100,000	2,100,000	11,501,000
Outside Education	250,345,688	228,172,716	247,560,688	240,749,377	976,827,471
Packaging Supplies	16,721,335	13,550,000	13,320,000	13,458,214	57,049,549
Waste Disposal	18,884,110	8,850,000	8,300,000	7,881,882	44,925,292
Outside Services	63,468,590	60,131,817	60,131,817	60,131,817	244,864,541
Equipment Rental	54,114,900	50,045,000	50,045,000	51,470,000	205,674,900
Repairs	33,174,451	40,571,522	42,085,000	40,873,040	157,707,013
Repairs-Minor Maintenance	22,254,922	22,100,000	22,100,000	22,100,000	89,554,922
Warehouse Expenses	43,544,500	44,148,500	44,148,500	44,148,500	176,388,000
Rent Expense - Building	8,117,500	2,745,000	2,745,000	2,794,000	17,431,500
Lab Expense	1,328,000	1,702,000	1,782,000	1,862,000	6,674,000
Safety Supplies	9,998,115	10,544,688	10,459,688	10,434,688	41,437,222
Office Supplies	5,737,586	6,583,000	6,583,000	6,585,000	25,482,586
Telephone Expense	29,118,208	29,987,500	30,887,500	31,497,500	121,491,808
Insurance - Property and Casualty	11,228,116	9,448,116	9,448,116	9,448,116	39,585,634
Insurance - Property and Compensation	228,817,511	15,727,113	11,049,000	11,049,000	276,642,634
Water/Sewer	15,999,599	15,000,000	15,000,000	15,000,000	60,999,599
Electric Expense	14,896,770	11,955,000	15,155,000	13,355,000	55,161,770
Gas Expense	100,000	4,650,000	150,000	4,650,000	9,550,000
Permits & Licenses	2,015,000	2,435,000	2,035,000	2,185,000	8,670,000
Auto Expenses	13,602,430	12,750,000	12,750,000	12,750,000	51,852,430
Other Supplies & Expenses	3,659,400	6,212,333	6,280,333	6,212,333	25,044,399
Tax Expense	14,864,989	5,984,599	6,280,989	6,074,999	33,272,566
Management Expenses	2,400,000	2,400,000	2,400,000	2,400,000	9,600,000
Bank Fees	3,668,000	2,400,000	2,400,000	2,400,000	10,868,000
Professional Fees	72,600,788	64,121,410	62,990,900	61,262,005	261,075,103
Interest Expenses	1,638,567,099	1,546,193,005	1,541,312,887	1,532,451,881	6,258,524,771
Total SG & A Expenses	(394,767,221)	522,278,775	1,925,392,887	1,807,574,710	9,920,419,110
Net Income	1,415,306,898	381,444,058	1,101,416,053	1,109,073,391	4,656,813,244

EBITDA

Net Income

Total SG & A Expenses

Other Income  
 Interest Expenses  
 Professional Fees  
 Bank Fees  
 Depreciation  
 Management Expenses  
 Other Supplies & Expenses  
 Tax Expense  
 Travel Expense  
 Auto Expenses  
 Permits & Licenses  
 Plant Rolling Stock Expense  
 Gas Expense  
 Electric Expense  
 Water/Sewer  
 Insurance - Property and Compensation  
 Insurance - Property and Casualty  
 Telephone Expense  
 Office Supplies  
 Safety Supplies  
 Lab Expense  
 Rent Expense - Building  
 Warehouse Expenses  
 Repairs-Minor Maintenance  
 Repairs  
 Trailer Rental  
 Equipment Rental  
 Outside Services  
 Waste Disposal  
 Packaging Supplies  
 Outside Education  
 Self-Funded Insurance  
 Other Employee Benefits  
 Employee Insurances - Net  
 Payroll Taxes  
 ISO  
 Traffic  
 Customer Service  
 Quality Control  
 Office Management  
 Selling, General and Administrative Expenses

Pounds Sold

Other Crumb Rubber Sales

Surface Modified Rubber Sales

Surface Modified Rubber Sales

Surface Modified Rubber Sales

Surface Modified Rubber Sales

Surface Modified Rubber Sales

Surface Modified Rubber Sales

Surface Modified Rubber Sales

Surface Modified Rubber Sales

Surface Modified Rubber Sales

Calendar Year 2014

	1ST Qtr 2014	2nd Qtr 2014	3rd Qtr 2014	4th Qtr 2014	Total 2014
	Projection	Projection	Projection	Projection	Projection
<b>Pounds Sold</b>					
Fine Grind (80 Mesh & Above)	2,679,252	3,385,000	3,841,000	3,332,000	13,047,252
Other Crumb Rubber Sales	3,188,205	5,027,000	3,482,000	3,118,000	14,775,205
Surface Modified Rubber Sales	-	-	3,750,000	3,750,000	7,500,000
<b>Total Pounds Sold</b>	<b>5,847,457</b>	<b>8,422,000</b>	<b>10,853,000</b>	<b>10,200,000</b>	<b>35,322,457</b>
<b>Sales</b>					
Fine Grind (80 Mesh & Above)	1,152,420.23	1,623,000.00	1,683,000.00	1,539,000.00	5,997,420.23
Other Crumb Rubber Sales	913,123.84	1,285,980.00	934,740.00	841,860.00	3,975,703.84
Surface Modified Rubber Sales	-	-	2,812,500.00	2,812,500.00	5,625,000.00
Culling	21,250.00	22,770.00	22,770.00	22,770.00	89,560.00
Steel Sales	37,078.98	40,444.63	40,444.63	40,444.63	158,413.87
<b>Total Income</b>	<b>2,123,874.05</b>	<b>2,972,194.63</b>	<b>5,493,454.63</b>	<b>5,256,574.63</b>	<b>15,846,097.94</b>
<b>Cost of Sales</b>					
<b>Materials</b>					
<b>Feedstock</b>					
Outside Parties	82,301.07	70,348.05	67,681.55	82,227.27	282,555.94
1711	-	-	-	-	-
Buffings	125,819.48	147,415.78	141,832.09	130,402.21	545,469.52
Change in Inventory Balance	(113,424.16)	(10,000.00)	10,000.00	(60,000.00)	(173,424.16)
Surface Modified Rubber Sales Costs	-	-	937,500.00	937,500.00	1,875,000.00
Surface Modified Rubber Sales Royalty	-	-	187,500.00	187,500.00	375,000.00
Edge Logistics	-	-	-	-	-
Raw Materials Hauling	108,045.16	98,840.25	92,958.75	87,833.25	387,677.41
Finished Goods Hauling	40,088.84	62,613.00	59,762.00	47,620.00	210,283.84
Freight In-Outside Parties	31,111.38	-	-	-	31,111.38
Perishable Supplies	108,478.49	102,738.97	101,691.27	95,856.97	408,765.70
Passenger Tire Disposal	1,000.00	1,500.00	1,500.00	1,500.00	5,500.00
Production Labor Hourly Wages	234,701.33	240,026.03	238,500.72	238,026.85	951,254.94
Maintenance Labor Hourly Wages	88,451.85	88,102.00	86,844.04	86,876.80	350,274.69
Salaried Production Wages	27,048.00	28,152.00	27,324.00	27,324.00	109,848.00
Payroll Taxes	42,617.79	27,255.42	28,979.16	28,945.42	123,777.79
Employee Insurances - Net	43,834.98	48,735.35	48,735.35	48,735.35	184,041.01
<b>Total Cost of Sales</b>	<b>820,074.39</b>	<b>903,722.83</b>	<b>2,026,808.94</b>	<b>1,916,548.11</b>	<b>5,667,154.07</b>
<b>Gross Profit</b>	<b>1,303,799.87</b>	<b>2,068,471.80</b>	<b>3,466,645.68</b>	<b>3,340,026.51</b>	<b>10,178,943.87</b>
<b>Selling, General and Administrative Expenses</b>					
<b>Salaried Administrative Wages</b>					
Office Management	200,133.26	191,486.80	184,707.86	188,748.86	765,076.81
Quality Control	37,811.87	39,500.10	38,377.06	38,413.30	154,102.12
Customer Service	12,200.80	12,321.60	11,859.20	11,859.20	48,440.80
Traffic	38,334.97	39,847.40	39,212.45	39,185.40	156,680.22
ISO	12,426.40	12,933.60	12,553.20	12,553.20	50,466.40
Payroll Taxes	33,096.27	22,658.50	20,782.25	18,537.06	95,054.07
Employee Insurances - Net	21,184.11	22,451.19	22,451.19	22,451.19	88,537.68
Other Employee Benefits	2,984.65	2,175.28	2,175.28	2,175.28	9,510.48
Self-Funded Insurance	13,237.96	9,000.00	9,000.00	9,000.00	40,237.96
Outside Education	3,961.00	3,300.00	2,100.00	2,140.00	11,501.00
Packaging Supplies	250,345.68	238,172.78	247,560.68	240,748.37	976,827.47
Waste Disposal	10,721.35	13,550.00	13,320.00	13,458.24	57,049.59
Outside Services	18,894.10	8,850.00	8,300.00	7,881.82	44,925.92
Equipment Rental	63,466.98	66,131.61	66,131.61	66,131.61	261,861.81
Trailer Rental	154,544.34	158,993.51	158,993.51	158,993.51	631,524.88
Repairs	54,114.90	50,045.00	50,345.00	51,470.00	205,974.90
Repairs-Minor Maintenance	33,717.45	40,571.52	42,085.00	40,973.04	157,347.01
Warehousing Expenses	22,254.92	23,100.00	23,100.00	23,100.00	91,554.92
Rent Expense - Building	43,948.50	44,148.50	44,148.50	44,148.50	176,388.00
Lab Expense	8,117.50	2,745.00	3,775.00	2,784.00	17,431.50
Safety Supplies	1,328.00	1,702.00	1,782.00	1,862.00	6,674.00
Office Supplies	9,996.15	10,544.69	10,459.69	10,434.69	41,435.22
Telephone Expense	5,737.56	6,585.00	6,585.00	6,585.00	25,492.56
Insurance - Property and Casualty	29,119.38	29,997.50	30,997.50	31,497.50	121,611.88
Insurance - Worker's Compensation	11,238.16	9,448.16	9,448.16	9,448.16	39,585.64
Water/Sewer	30,999.21	15,721.13	11,049.00	11,049.00	68,818.34
Electric Expense	228,817.91	218,000.00	213,000.00	213,000.00	870,817.91
Gas Expense	15,999.59	15,000.00	15,000.00	15,000.00	60,999.59
Plant Rolling Stock Expense	14,696.70	11,955.00	15,155.00	13,355.00	55,161.70
Permits & Licenses	100.00	4,650.00	150.00	4,650.00	9,550.00
Auto Expenses	2,015.00	2,435.00	2,035.00	2,185.00	8,670.00
Travel Expense	1,300.00	3,350.00	3,300.00	3,700.00	11,650.00
Tax Expense	6,359.40	6,212.33	6,260.33	6,212.33	25,044.39
Other Supplies & Expense	14,864.89	5,964.99	6,368.99	6,074.99	33,273.96
Management Expenses	13,602.43	12,750.00	12,750.00	12,750.00	51,852.43
Depreciation	120,573.01	111,582.00	111,582.00	111,582.00	455,319.01
Bank Fees	3,668.00	2,400.00	2,400.00	2,400.00	10,868.00
Professional Fees	14,066.26	13,692.48	17,842.48	14,442.48	60,143.70
Interest Expenses	72,600.78	64,121.40	62,990.90	61,362.05	261,075.13
Other Income	(10.24)	-	-	-	(10.24)
<b>Total SG &amp; A Expenses</b>	<b>1,638,567.09</b>	<b>1,546,193.05</b>	<b>1,541,312.82</b>	<b>1,532,451.81</b>	<b>6,258,524.77</b>
<b>Net Income</b>	<b>(334,767.22)</b>	<b>522,278.75</b>	<b>1,925,332.87</b>	<b>1,807,574.70</b>	<b>3,920,419.10</b>
<b>EBITDA</b>	<b>(141,593.43)</b>	<b>697,982.15</b>	<b>2,099,905.77</b>	<b>1,980,518.75</b>	<b>4,696,815.24</b>